

# Glenn County Economic Forecast

Glenn County is located in Northern California, sharing a northern border with Tehama County and an eastern border with Butte County. Agriculture is a critical part of the economy of Glenn County. Last year agriculture was responsible for 20 percent of total employment, and total crop production was valued at over \$327 million. Glenn County has a population of 28,200 people and 7,580 wage and salary jobs. The per capita income in the county is \$21,210, and the average salary per worker is \$30,780.

In 2004, 368 total wage and salary jobs were created in Glenn County, representing a robust increase in employment of 5.1 percent. Non-farm employment added 142 jobs. This represents a growth rate of 2.4 percent. The farm sector created 227 jobs, which represents a growth rate of 17.3 percent. The unemployment rate fell to 9.4 percent in 2004, from 10.3 percent the year before.

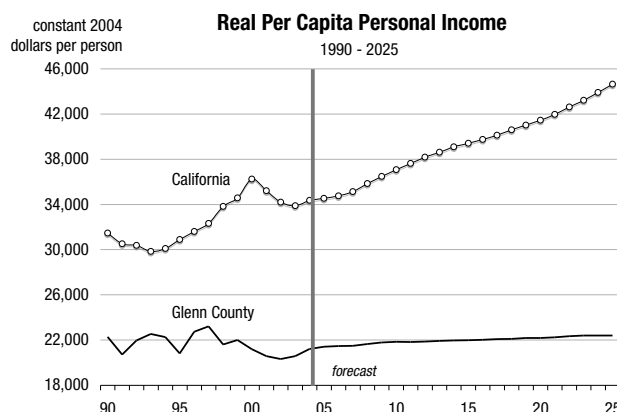
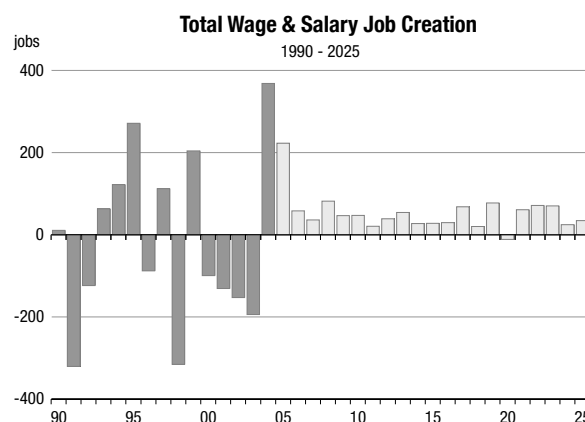
The principal non-farm sectors that are producing jobs in Glenn County are education and healthcare services, leisure services, and wholesale trade. Each of these sectors produced 40 or more jobs last year. The manufacturing sector lost the most jobs last year, shedding a total of 30 jobs. The largest non-farm sectors in the county are government and retail trade.

The Glenn County population expanded in 2004 at a rate of 1.1 percent. The only two incorporated cities in the county are Orland and Willows, which grew 2.0 and 0.6 percent respectively between January 2004 and January 2005. Net migration was positive last year, with an estimated total of 94 migrants entering the county.

Employment growth will continue over the next several years. Growth will be driven by non-farm employment, rather than farm employment. Population growth will be positive, and will increase from current levels over the next several years.

## Forecast Highlights

- Non-farm job employment is forecast to rise 1.4 percent in 2005. Job growth is expected to average 1.2 percent per year over the next 5 years. Farm employment is forecast to rise 9 percent in 2005, but decline an average of 1.4 percent per year between 2005 and 2010.
- Average salaries adjusted for inflation are currently below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to rise an average of 0.3 percent per year over the next 5 years.
- Between 2005 and 2010, the momentum for employment growth is in government and trade. These sectors account for over 80 percent of all jobs created in the county over the next five years.

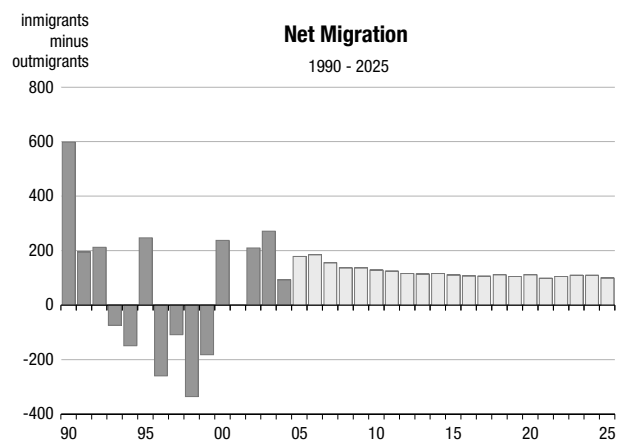
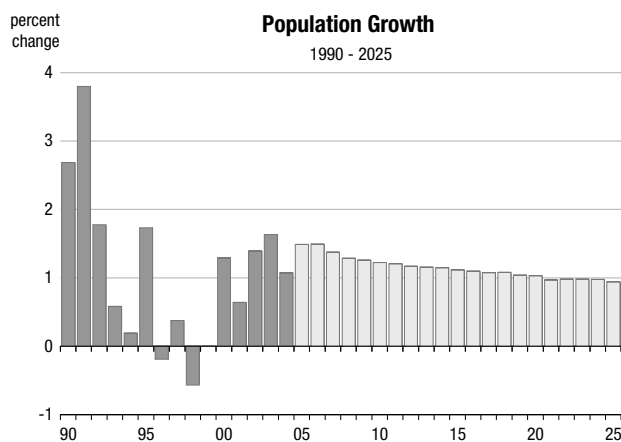


- The population in the county will continue to grow, but at a slower rate than the state average. Annual growth in the 2005 to 2010 period averages 1.3 percent per year. Average growth in the state during this same period is 1.5 percent per year.
- Net migration will increase to an estimated 180 people in 2005. Over the next five years net migration is expected to average approximately 150 net migrants per year.
- Real per capita income is forecast to increase 0.9 percent in 2005. Over the next five years real per capita incomes are expected to increase an average of 0.4 percent per year.
- Industrial production is forecast to increase a scant 0.7 percent in 2005. Over the next five years the growth rate of industrial production will increase, with total production rising an average of 4.7 percent per year. Real total crop production (adjusted for inflation) is expected to decline slightly over the 2005 to 2010 period.

# Glenn County Economic Forecast

## 1995-2004 History, 2005-2025 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1995	26,400	247	27.8	9.4	42	\$175.1	\$0.42	\$20,820	2.0	311.0	107.4	15.6
1996	26,350	-259	27.9	9.4	78	\$186.7	\$0.47	\$22,742	2.3	338.3	107.3	15.3
1997	26,450	-108	26.4	9.5	100	\$192.4	\$0.50	\$23,221	3.4	341.3	110.4	13.5
1998	26,300	-335	27.4	9.5	50	\$190.4	\$0.47	\$21,616	3.2	263.1	116.5	13.5
1999	26,300	-182	28.3	9.6	54	\$215.7	\$0.50	\$22,012	4.2	292.1	129.0	11.3
2000	26,640	238	29.3	9.2	42	\$230.5	\$0.51	\$21,182	4.5	316.3	134.7	8.4
2001	26,811	0	30.0	9.2	68	\$238.6	\$0.53	\$20,572	5.4	291.7	89.9	8.8
2002	27,185	210	31.7	9.3	72	\$225.7	\$0.54	\$20,323	1.6	313.5	93.6	9.7
2003	27,629	272	31.4	9.3	142	\$256.4	\$0.56	\$20,575	1.8	322.1	106.5	10.3
2004	27,926	94	33.3	9.4	150	\$297.3	\$0.59	\$21,211	1.2	327.2	107.7	9.4
2005	28,342	179	33.9	9.6	137	\$332.0	\$0.62	\$21,408	1.7	338.6	108.5	8.4
2006	28,765	185	34.5	9.8	142	\$362.1	\$0.65	\$21,471	2.7	340.1	111.8	8.4
2007	29,161	156	35.0	9.9	143	\$388.3	\$0.67	\$21,490	2.6	343.7	118.5	8.1
2008	29,537	138	35.6	10.1	140	\$411.8	\$0.71	\$21,638	2.6	338.7	124.5	8.0
2009	29,909	137	36.1	10.2	137	\$433.3	\$0.74	\$21,780	2.5	339.6	130.5	8.0
2010	30,276	129	36.7	10.4	137	\$454.8	\$0.77	\$21,843	2.7	338.7	136.3	8.1
2011	30,642	125	37.1	10.5	136	\$476.1	\$0.80	\$21,822	2.7	332.2	142.7	8.1
2012	31,001	116	37.6	10.7	136	\$497.8	\$0.83	\$21,865	2.8	326.8	147.9	7.6
2013	31,360	115	38.0	10.8	135	\$519.9	\$0.87	\$21,914	2.9	323.8	153.2	7.3
2014	31,720	116	38.4	11.0	135	\$541.9	\$0.91	\$21,964	2.9	318.5	158.1	7.1
2015	32,075	111	38.8	11.1	135	\$565.1	\$0.95	\$21,982	3.1	313.1	162.4	7.0
2016	32,428	108	39.1	11.3	134	\$588.4	\$0.99	\$22,015	3.0	308.2	168.6	6.9
2017	32,778	106	39.4	11.4	134	\$611.6	\$1.03	\$22,084	2.9	299.5	173.9	7.1
2018	33,132	112	39.7	11.6	134	\$634.8	\$1.07	\$22,110	2.7	295.0	181.0	7.1
2019	33,476	105	40.0	11.7	134	\$659.1	\$1.11	\$22,176	2.8	289.6	187.2	6.9
2020	33,823	112	40.3	11.9	134	\$683.5	\$1.15	\$22,175	2.7	284.3	190.9	6.8
2021	34,151	98	40.5	12.0	135	\$708.4	\$1.20	\$22,246	2.6	275.1	196.6	6.4
2022	34,486	105	40.7	12.2	133	\$734.1	\$1.25	\$22,335	2.6	270.4	205.1	6.2
2023	34,825	109	40.9	12.3	134	\$761.1	\$1.30	\$22,403	2.7	262.0	214.5	6.0
2024	35,165	110	41.1	12.5	135	\$788.8	\$1.35	\$22,400	2.7	258.7	223.1	5.7
2025	35,497	101	41.2	12.6	135	\$817.5	\$1.40	\$22,390	2.7	254.4	230.5	5.4



# Glenn County Employment Forecast

## 1995-2004 History, 2005-2025 Forecast

	Total Wage & Salary	Farm	Construction	Manufac- turing	Transportation & Utilities	Wholesale & Retail Trade	Financial Activities	Professional Services	Health & Education	Leisure	Government
-----employment (thousands of jobs)-----											
1995	7.87	1.67	0.24	1.02	0.24	1.31	0.18	0.16	0.32	0.49	2.13
1996	7.78	1.68	0.29	1.00	0.24	1.18	0.18	0.17	0.30	0.51	2.12
1997	7.89	1.77	0.38	0.99	0.25	1.06	0.19	0.17	0.34	0.51	2.13
1998	7.58	1.54	0.43	1.02	0.24	1.00	0.17	0.18	0.37	0.48	2.07
1999	7.78	1.65	0.44	1.05	0.27	0.86	0.17	0.17	0.39	0.53	2.15
2000	7.68	1.51	0.32	0.99	0.29	0.91	0.18	0.19	0.40	0.52	2.28
2001	7.55	1.45	0.33	0.63	0.29	1.08	0.19	0.19	0.34	0.52	2.30
2002	7.40	1.48	0.27	0.58	0.34	1.00	0.17	0.19	0.35	0.52	2.33
2003	7.21	1.31	0.24	0.61	0.36	1.01	0.16	0.16	0.35	0.55	2.31
2004	7.58	1.54	0.26	0.58	0.36	1.07	0.14	0.17	0.41	0.59	2.32
2005	7.80	1.68	0.24	0.57	0.36	1.10	0.15	0.17	0.44	0.60	2.34
2006	7.86	1.66	0.23	0.59	0.37	1.13	0.16	0.17	0.45	0.60	2.36
2007	7.89	1.61	0.22	0.60	0.38	1.15	0.16	0.17	0.46	0.61	2.38
2008	7.98	1.61	0.23	0.59	0.40	1.17	0.16	0.17	0.46	0.62	2.40
2009	8.02	1.58	0.23	0.59	0.41	1.19	0.16	0.17	0.46	0.63	2.42
2010	8.07	1.56	0.23	0.59	0.43	1.21	0.15	0.17	0.46	0.64	2.45
2011	8.09	1.51	0.23	0.60	0.44	1.23	0.15	0.18	0.46	0.64	2.47
2012	8.13	1.49	0.22	0.59	0.46	1.25	0.16	0.18	0.46	0.65	2.49
2013	8.18	1.49	0.22	0.59	0.47	1.26	0.16	0.18	0.46	0.65	2.51
2014	8.21	1.46	0.22	0.58	0.48	1.27	0.16	0.18	0.46	0.66	2.53
2015	8.24	1.44	0.22	0.57	0.49	1.29	0.16	0.18	0.46	0.67	2.56
2016	8.27	1.40	0.22	0.57	0.51	1.30	0.16	0.18	0.46	0.67	2.58
2017	8.34	1.41	0.22	0.57	0.52	1.31	0.17	0.18	0.47	0.68	2.60
2018	8.36	1.36	0.22	0.57	0.53	1.33	0.16	0.18	0.47	0.69	2.62
2019	8.44	1.38	0.22	0.57	0.54	1.34	0.16	0.19	0.47	0.69	2.65
2020	8.43	1.33	0.21	0.55	0.56	1.35	0.16	0.19	0.47	0.70	2.67
2021	8.49	1.35	0.20	0.55	0.57	1.37	0.17	0.19	0.48	0.70	2.69
2022	8.56	1.35	0.19	0.57	0.58	1.38	0.17	0.19	0.48	0.70	2.71
2023	8.63	1.35	0.18	0.59	0.60	1.40	0.16	0.19	0.48	0.70	2.74
2024	8.65	1.30	0.17	0.61	0.61	1.41	0.16	0.19	0.48	0.71	2.76
2025	8.69	1.27	0.16	0.62	0.62	1.43	0.16	0.19	0.48	0.71	2.79

